

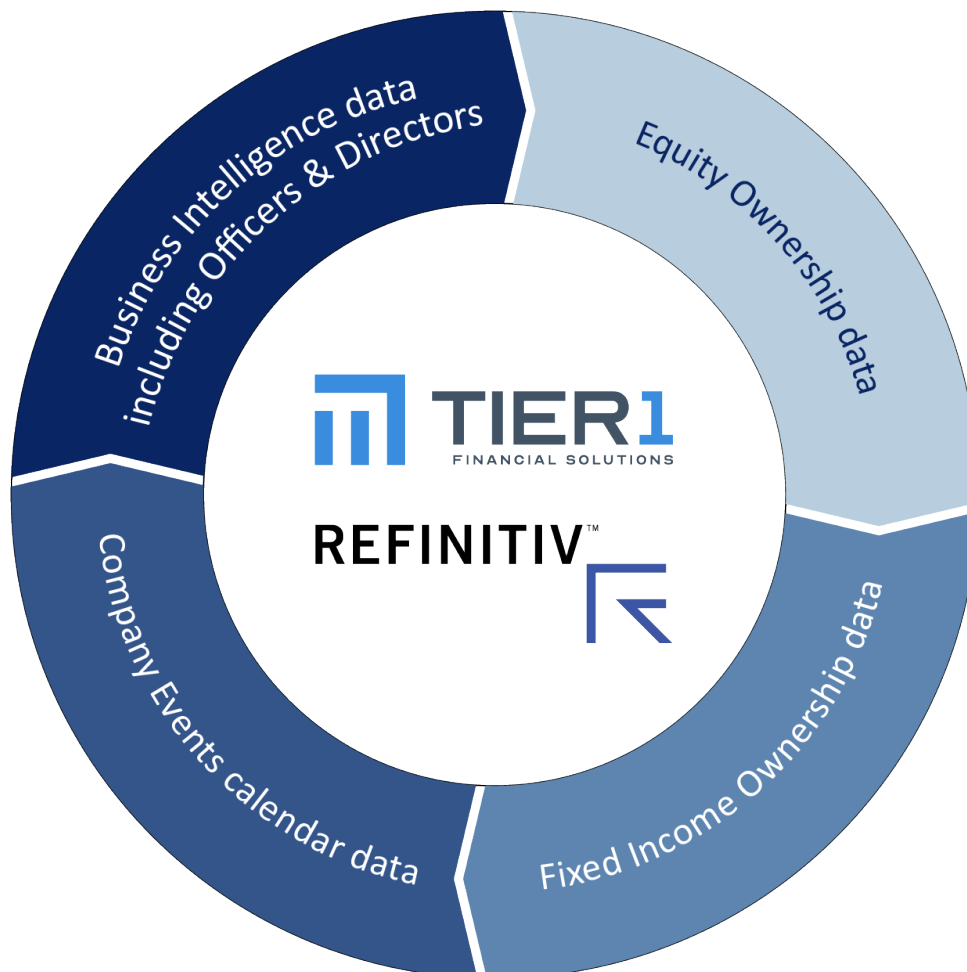
Power your CRM platform with critical information to target the best opportunities - Tier1 Financial Solutions and Refinitiv

Through our partnership with Tier1 Financial Solutions, you have the competitive advantage of easily accessing our unmatched Refinitiv content in a leading CRM platform. This includes Global Equity and Fixed Income Ownership data, StreetEvents® calendar of corporate and economic events and Company Overview reference information including Officers & Directors.

Tier1 Financial Solutions is a leader in global relationship management software, purpose-built for capital markets, investment banking and investment management professionals. Operating on top of Salesforce infrastructure, Tier1 provides flexible integration tools and configurable front-end views.

Tier1 delivers the tools, connectivity, and workflows that empower collaboration, transparency, and communication among capital markets participants and the clients they serve.

Refinitiv content available for integration into Tier1:





IMPROVE CLIENT INTELLIGENCE WITH EQUITY OWNERSHIP AND PROFILES DATA:

Empower your Capital Markets team and populate your CRM with detailed profiles of investment firms and their personnel with relevant information including address, e-mail, direct phone numbers, job title/function, biography, industry/sector specialization and funds managed.

Refinitiv maintains the most complete global share ownership and profiles data in the industry, providing ownership insight for public equities and delivering intelligence on investment managers, securities firms and their key decision makers. Our content is sourced from stock exchanges, regulatory bodies, institutions, financial reports and through relationships with publicly listed companies, fostered over the years.

With holdings worth approximately US\$67 trillion across more than 70,000 securities in 70+ markets, we offer unrivalled insight into the ownership structure of equities globally. We continue to invest in content expansion, especially in rapidly developing markets.

The institutional firm Profile and Contacts database contains information such as Affiliations, Investment Approach, Key Investment Personnel, among other key attributes on nearly 200,000 Buy- and Sell-side professionals from 30,000+ investment firms worldwide, making it the most comprehensive content in the marketplace.



KEEP TRACK OF KEY CORPORATE DECISION MAKERS WITH OFFICERS & DIRECTORS

Enrich your CRM with company profiles and contacts with Refinitiv's Business Intelligence data. Company overview information including contact information, business description and industry classification is available for integration.

Officers & Directors is one of the most comprehensive databases of public company executives and directors in the world. We capture over 1.75 million total officers and directors, representing 1.2 million unique people, from over 78,000 companies. Data elements include names,

full title history, biographies, education, corporate affiliations, committees served and compensation, presenting a complete view of a person.



FIXED INCOME OWNERSHIP PROFILING DIRECTLY FROM EMAXX

Assess investor demand and target investors more effectively with Fixed Income Ownership data from eMAXX with profile information on over 7,000 buy-side firms representing \$22.3 trillion under management.

eMAXX covers holdings of over 2,500 managing firms among US and European insurance companies, pension funds and US, Canadian and European mutual funds. Coverage includes over \$7 trillion in total fixed-income par held in more than 19,000 funds, each linked to the firms and investment professionals. Coverage of over 50,000 fixed income issuers and of over 500,000 individual fixed income securities and more than 1.8 million securities positions.

It all adds up to a powerful prospecting, analytics and data tool for sales, trading and research to build better relationships, increase client intelligence and stay informed of trading activity and ownership trends across Equity and Debt Capital Markets.



STAY ABREAST OF MARKET MOVING CORPORATE EVENT INFORMATION WITH STREETEVENTS®

As the largest provider of corporate, institutional, and proprietary event content, we offer extensive coverage sourced from over 18,000 public companies and hundreds of sell-side firms, spanning more than 90 countries. Incorporating StreetEvents Calendar information into your CRM means you never miss corporate earnings announcements, conference calls and webcast details, shareholder general meetings, conference presentations or M&A and IPO announcements. Our coverage spans over 20+ event types with 12 months of forward-looking events and up to 24 months of historical events.