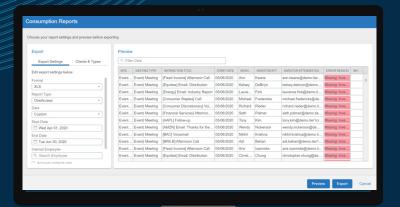


Tier1 Consumption Reporting: Limit manual intervention with advanced data mapping

Tier1's solution to Consumption Reporting isn't just a report, but a methodical response in which the mapping of customized data needs and preferences for each of your clients is already solved for you.



For years, the sell-side has been faced with reporting all interactions and consumption to their valued buy-side clients proving their worth. From a technology perspective it is often hard enough to download a complete view of all your interactions, let alone ensure every data point is accurate and timely. To make matters worse, we know each client of yours wishes to digest the data differently and deems certain pieces of information more critical than others.

Data integrity and accuracy is a crucial step.



No matter how frequently you submit interactions for a client, ensuring the data is accurate and represents the value-add to your client is of utmost importance. Tier1's Consumption Reporting module:



Allows you to choose an individual account or group of accounts if you have subsidiaries of an account, or pods as is the case for certain hedge funds



Provides exception reporting, reflecting unacceptable values, empty fields etc., and gives you access from the same window to correct the data points on those interactions



Grants access to users to include or exclude any interactions types you might want to filter out, blast emails for example

New aggregator? No problem.

To ensure you aren't spending extra time formatting excel spreadsheets every time you submit consumption for each individual client, Tier1's Consumption Reporting solution incorporates your buy-side clients' preferences for data extract mapping to the appropriate values. Tier1's Consumption Reporting module:





Provides an option labeled 'Report Type', which has all the provider formats preset to the acceptable formats



Has access to an Interactions Summary Report (ISR), pulling in all information from Tier1 Client Center, Tier1 Events and any other integrated vendors you work with, into a single spreadsheet

To learn more about our award-winning solutions, visit www.tier1fin.com or email info@tier1fin.com